


**BIRLA CABLE LIMITED**

 CIN: L31300MP1992PLC007190  
 Registered Office:

 Udyog Vihar, P.O. Chorhata, Rewa - 486 006 (M.P.), India  
 Tel. No. (07662) 400580 • Fax No. (07662) 400680  
 Email: headoffice@bircable.com • Website: www.bircable.com

**NOTICE**

 NOTICE is hereby given pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of the Board of Directors of the Company will be held on Thursday, February 6, 2020, inter-alia, to consider and approve the Unaudited Financial Results of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2019.

The above details of the said meeting are also available on the website of the Company www.bircable.com and also at the website of the stock exchanges www.bseindia.com and www.nseindia.com

 For Birla Cable Limited  
 (Somesh Laddha)  
 Company Secretary

 Date : 28<sup>th</sup> January, 2020  
 Place : Rewa (M.P.)

**FINE ORGANIC INDUSTRIES LIMITED**

 Regd. Off: Fine House, Anandji Street, Off M G Road, Ghatkopar (East), Mumbai - 400 077. Tel: +91 (022) 21025000. Fax: +91 (022) 21028899  
 Email: investors@fineorganics.com; Web: www.fineorganics.com  
 CIN: L24119MH2002PLC136003

**Notice of Board Meeting**

Pursuant to Regulation 47 read with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of Fine Organic Industries Limited is convened on Tuesday, February 11, 2020, inter-alia to consider and approve, the standalone and consolidated unaudited Financial Results for the quarter and nine months ended December 31, 2019.

The said Notice is also available on the Company's website at http://www.fineorganics.com and may also be accessed on the Stock Exchange websites at http://www.bseindia.com and http://www.nseindia.com

 For Fine Organic Industries Limited  
 Sd/-  
 Pooja Lohor  
 Company Secretary and Compliance Officer

 Place : Mumbai  
 Date : January 28, 2020

**THE MANDHANA RETAIL VENTURES LIMITED**

 CIN: L52390MH2011PLC213349  
 Registered Office: Plot No. F-132, M.I.D.C., Tarapur Industrial Area, Bolar, Dist. Palghar - 401506  
 Corporate Office: 006-008, Peninsula Centre, Dr. S. S. Rao Road, Parel, Mumbai - 400012  
 Tel. No: +91-22-43539797  
 Email: ceo@mandhanaretail.com • Website: www.mandhanaretail.com

**NOTICE**

 NOTICE is hereby given pursuant to Regulation 47 read with Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, 12<sup>th</sup> February, 2020, inter-alia, to consider and approve the Unaudited Financial Results for the quarter and nine months ended on 31<sup>st</sup> December, 2019.

The said notice may be accessed on the Company's website at www.mandhanaretail.com and on the stock exchanges' website at www.bseindia.com and www.nseindia.com.

 For THE MANDHANA RETAIL VENTURES LIMITED  
 Sd/-  
 MANISH MANDHANA  
 CHIEF EXECUTIVE OFFICER

 Mumbai  
 28<sup>th</sup> January, 2020

**UNIVERSAL CABLES LIMITED**

CIN: L31300MP1945PLC001114

**Registered Office:**

 P.O. Birla Vikas, Satna - 485 005 (M.P.), India  
 Phone: (07672) 257121-27 • Fax: (07672) 257129, 257131  
 E-mail: headoffice@unistar.co.in • Website: www.unistar.co.in

**NOTICE**

 Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a Meeting of the Board of Directors of the Company will be held on Friday, the 7<sup>th</sup> February, 2020, inter-alia, to consider and approve the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2020.

The above information is also available on the Company's website at www.unistar.co.in and on the Stock Exchanges websites at www.bseindia.com and www.nseindia.com.

 For UNIVERSAL CABLES LIMITED  
 Sd/-  
 (Sudeep Jain)  
 Company Secretary

 Place : Satna (M.P.)  
 Date : 28<sup>th</sup> January, 2020

**PANACHE INNOVATIONS LIMITED**

CIN: L51100MH1981PLC312742

 Regd off: 2nd Flr, Bldg No. A3, Unit 201A, Babasaheb Industrial Park, Mumbai-Nashik Highway (NH3), Saravali Village, Bhiwandi, Thane - 421302, Maharashtra, IN  
 Corp off: 201/B1, Raheja Plaza 1, L.B.S. Marg, Ghatkopar West, Mumbai 400086, MH, India  
 Mob: +91 2291529934 | Website: www.panachemodera.com  
 Email: info@panachemodera.com

**Extract of Unaudited Financial Results for Quarter and Nine Months ended 31st December, 2019**

(Rs. In Lakhs except for Share data)

Sl. No.	Particulars	Standalone		Consolidated		Comparing 9 months ended in the previous year
		Current Quarter ending 31-Dec-19	Year to Date 31-Dec-19	Current Quarter ending 31-Dec-18	Year to Date 31-Dec-18	
1	Total Income from Operations	469.47	1,072.94	300.68	469.47	492.41
2	Net Profit / (Loss) for the period (before Tax, Exceptional and for Extraordinary Items)	15.04	29.39	5.73	15.03	28.83
3	Net Profit / (Loss) for the period before tax (after Exceptional items and/or Extraordinary items)	15.04	19.81	5.73	15.03	31.53
4	Net Profit / (Loss) for the period after tax (after Exceptional and for Extraordinary items)	11.24	12.06	3.58	11.23	23.78
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	5.01	7.11	5.86	5.00	18.84
6	Equity Share Capital	439.00	439.00	439.00	439.00	439.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year			(82.75)		(92.68)
8	Earnings Per Share (of Rs. 10/- each) for continuing and discontinued operations -					
	1) Basic:	0.26	0.27	0.08	0.26	0.54
	2) Diluted:	0.26	0.27	0.08	0.26	0.54

 The above is an extract of the detailed format of Quarter and Nine months ended Financial Results filed with BSE under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and Nine months ended Financial Results are available on the website of the Stock Exchange and the listed entity at www.bseindia.com and www.panachemodera.com  
 The above results were reviewed by the Audit Committee and thereafter taken on record by the Board in its meeting held on 27th January, 2020 and also Limited Review were carried out by the Statutory Auditors.

 For Panache Innovations Limited  
 Sd/-  
 Priyansu Sangoi  
 CS & Compliance Officer

 Date : 28.01.2020  
 Place : Mumbai

**IMPORTANT**

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**Genus**

 Regd. Office: VIII, Aghwanpur, Kanth Road, Moradabad-244001 (U.P.)  
 Phone: 0591-2511171 | Fax: 0591-2511242  
 Website: www.genuspaper.com  
 Email: ceo@genuspaper.com

NOTICE is hereby given pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a Meeting of the Board of Directors of the Company will be held on February 11, 2020, inter-alia, to consider, approve and take on record the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2019.

 By order of the Board  
 Sd/-  
 Anuj Ahluwalia  
 Company Secretary

 Date: 28-January-2020  
 Place: Moradabad

 CIN: L15314DL1993PLC052624  
 Regd. Office: 8377, Roshanara Road, Delhi-110007  
 Tel: 011-23826445, Fax: 011-23822409  
 Email: dfm@dfmfoods.com, Website: www.dfmfoods.com

**NOTICE**

 Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of the Company will be held on Monday, the 10<sup>th</sup> day of February, 2020, inter-alia to consider and take on record the Unaudited Financial Results of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2019. For further details, please visit the website of the Company (www.dfmfoods.com), BSE Limited (www.bseindia.com) and National Stock Exchange of India Ltd. (www.nseindia.com).

 For DFM Foods Ltd.  
 Sd/-  
 Company Secretary

 Place: Delhi  
 Dated: 28<sup>th</sup> January, 2020

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Not for publication or distribution, directly or indirectly outside India.

# ITI LIMITED

Our Company was originally incorporated as Indian Telephone Industries Private Limited on January 25, 1950 at Bengaluru, Karnataka, India as a private limited company under the Mysore Companies Act, XVIII of 1938. Subsequently, the name of our Company was changed to Indian Telephone Industries Limited pursuant to a notification no. G.S.R 1234 dated December 30, 1958 issued by the Ministry of Commerce and Industry. Our Company became a deemed public limited company under Section 43A(1A) of the Companies Act, 1956 with effect from July 1, 1975. Thereafter, the name of our Company was changed from Indian Telephone Industries Limited to its present name, ITI Limited, and a fresh certificate consequent upon change of name dated January 24, 1994 was issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). For further details relating to incorporation, corporate structure, change in registered office of our Company, please refer to the chapter "History and Certain Corporate Matters" beginning on page 144 of the Red Herring Prospectus ("RHP").

Registered and Corporate Office: ITI Bhavan, Doornanagar, Bengaluru 560 016, Karnataka, India; Tel: +91 80 2561 7486; Fax: +91 80 2561 4400; Company Secretary and Compliance Officer: S. Shanmuga Priya, Company Secretary and Compliance Officer; Tel: +91 80 2561 7486; Fax: +91 80 2561 7525; E-mail: cosecy\_crp@itiitd.co.in; Website: www.itiitd-india.com; Corporate Identity Number: L32202KA1950GOI000640

**PROMOTER OF OUR COMPANY: THE PRESIDENT OF INDIA, ACTING THROUGH THE DEPARTMENT OF TELECOMMUNICATIONS ("DOT"), MINISTRY OF COMMUNICATIONS, GOVERNMENT OF INDIA**

FURTHER PUBLIC OFFERING OF UPTO [ ] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF ITI LIMITED (OUR "COMPANY" OR THE "ISSUER") AGGREGATING UPTO ₹[ ] MILLION (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF UPTO 180,000,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹[ ] PER EQUITY SHARE (THE "ISSUE PRICE"), (THE "NET ISSUE") AND AN ADDITIONAL ISSUE OF UPTO 1,800,000 EQUITY SHARES CONSTITUTING 1% OF THE NET ISSUE WHICH SHALL BE RESERVED FOR ALLOCATION AND ALLOTMENT ON A PROPORTIONATE BASIS TO ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION") FOR CASH AT A PRICE OF ₹[ ] PER EQUITY SHARE (THE "EMPLOYEE PRICE"), THE ISSUE SHALL CONSTITUTE [ ]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, AND THE NET ISSUE SHALL CONSTITUTE [ ]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**QIB Portion: Not less than 75% of the Net Issue**
**Retail Portion: Not more than 10% of the Net Issue**
**Non-Institutional Portion: Not more than 15% of the Net Issue**
**Employee Reservation Portion: 1% of the Net Issue**
**Price Band: ₹ 71 to ₹ 77 per Equity Share of face value of ₹ 10 each. ^**
**The Floor Price is 7.1 times the face value of the Equity Shares and the Cap Price is 7.7 times the face value of the Equity Shares.**
**Bids can be made for a minimum of 150 Equity Shares and in multiples of 150 Equity Shares thereafter.**

^ The Price Band has been revised subsequent to the filing of the RHP with the Registrar of Companies, Karnataka at Bengaluru (the "RoC"). The revision is in accordance with Schedule XIII, Part A, Clause 7(i) 2018 SEBI ICDR Regulations. Please note that, in the event that the Bids are submitted by the Bidders at any price, including the Cut Off Price, in the original Price Band i.e. ₹71 to ₹77, the Bids will be treated as Bids at the higher end of the revised Price Band i.e. ₹71 to ₹77, unless the Bids are revised by the Bidders. The minimum Bid Lot shall remain 150 Equity Shares. The RHP and the Abridged Prospectus (including the sections entitled (i) Cover Page; (ii) Definitions and Abbreviations; (iii) Basis for Issue Price; and (iv) Terms of the Issue, as applicable) and the ratios as set out in the advertisement dated January 22, 2020, shall stand amended accordingly. All other terms and conditions prescribed in the RHP shall continue to be applicable. We undertake to update the Prospectus accordingly prior to filing it with the RoC.

## ASBA \*

Simple, Safe, Smart way of Application!!!

 \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.  
**Mandatory in public issues. No cheque will be accepted.**

**UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")\*\*.**  
**Applicants to ensure PAN is updated in Bank Account being Blocked by ASBA Bank.**

 \*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by Retail Individual Bidders.  
 For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 344 of the RHP. The process is also available on the website of ABI and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.  
 \*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018. For issue related grievance investors may contact: BOB Capital Markets Limited - Nivedika Chavan (+91 22 6138 9300) (li.fpo@bobcaps.in), Karvy Investor Services Limited - P. Bairaj/ Bhavin Vakil (+91 40 2342 8774) (cmg@karvy.com), PNB Investment Services Limited - Abhishek Gaur/ Vinay Rane - (+91 22 2653 2745) (li.fpo@pnbsi.com). For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail Id: ipo.upi@npci.org.in.

**Risks to Investors:**

- The three Book Running Lead Managers associated with the Issue have handled two public issues in the past three years out of which one closed below the issue price on listing date.
- The Issue Price at the upper end of the Price Band is at ₹ 77 per Equity Share.
- The Price/Earnings ratio based on diluted basic and EPS for fiscal 2019 is not measurable as there are no listed companies in India that are engaged in a similar portfolio as that of the Company.
- Weighted Average Return on Net Worth not calculated as network of the Company is negative for last three financial years.

**BID / ISSUE PROGRAMME**
**BID/ISSUE OPEN**
**BID/ISSUE NOW CLOSES ON FRIDAY, JANUARY 31, 2020\***

\*The Issue was scheduled to close on Tuesday, January 28, 2020. The Bid/Issue Period has now been extended by three (3) Working Days on account of revision in Price Band and the Issue will consequently close on Friday, January 31, 2020. All other terms and conditions prescribed in the RHP, as amended, shall continue to be applicable.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Price Period for a minimum of three Working Days subject to Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank. However, in case of revision of Price Band, Bid Lot shall remain the same. The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 41 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("2009 SEBI ICDR Regulations"). The Issue is being made through the Book Building Process in compliance with Regulation 26(2) of the 2009 SEBI ICDR Regulations, wherein at least 75% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"). Further, 5% of the QIB Category shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not more than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the 2018 SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, up to 1,800,000 Equity Shares shall be available for allocation on a proportionate basis to the Eligible Employees, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA"), process providing details of their respective ASBA accounts, and the UPI ID, in case of RIBs, if applicable, by providing the details of their respective bank accounts, in which the corresponding Bid Amounts will be blocked by the SCBSs. For details, see "Issue Procedure" on page 344 of the RHP. Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 144 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 422 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 35,000,000,000 divided into 2,800,000,000 Equity Shares of ₹ 10 each and 70,000,000 Redeemable Cumulative Preference of ₹ 100 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 8,970,000,000 divided into 897,000,000 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" on page 73 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Governor General of India by V K R Menon, A. F. Bennett, V K R Menon and R Narayanan and were allotted 10,000, 6667, 100 and 100 equity shares respectively. For details of the share capital history and capital structure of the Company see "Capital Structure" beginning on page 73 of the RHP.

LISTING: The Equity Shares are listed on BSE and NSE. Our Company has received an 'in-principle' approval from the BSE and the NSE for the listing of the Equity Shares pursuant to their letters dated October 19, 2018 and December 11, 2018, respectively. For the purposes of this Issue, BSE shall be the Designated Stock Exchange. A copy of this Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents which shall be available for inspection from the date of filing of this Red Herring Prospectus with the RoC, until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 422 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Issue Document. The investors are advised to refer to page 323 of the RHP for the full text of the Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investor is advised to refer to the page 328 of the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 328 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue, including the risks involved. The Equity Shares offered in this Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 14 of the RHP.

BOBCAPS	KARVY INVESTMENT BANKING	PNB INVESTMENT SERVICES LTD.	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>BOB Capital Markets Limited</b> 1704, B Wing, 17th Floor, Parinee Crescendo, Plot No. C- 38/39, G Block, Gandhinagar, Hyderabad 500 032 Tel: +91 40 2342 8774 Fax: +9140 2337 4714 E-mail: li.fpo@bobcaps.in Investor grievance e-mail: investor@grievance@bobcaps.in Website: www.bobcaps.in CONTACT Person: Nivedika Chavan SEBI Registration No.: INM000009926	<b>Karvy Investor Services Limited</b> Plot No. 31, 8th Floor, Karvy Millennium, Nanakramguda Financial District, Gachibowli, Hyderabad 500 032 Telangana, India Tel: +91 40 2342 8774 Fax: +9140 2337 4714 E-mail: cmg@karvy.com Investor grievance e-mail: cmg@karvy.com Website: www.karvyinvestmentsbanking.com CONTACT Person: P. Bairaj/ Bhavin Vakil SEBI Registration No.: MB/INM000008365	<b>PNB Investment Services Limited</b> PNB Pragati Tower, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Maharashtra, India Tel: +91 22 2653 2745 Fax: +91 22 2653 2687 E-mail: li.fpo@pnbsi.com Investor grievance e-mail: complaints@pnbsi.com Website: www.pnbsi.com CONTACT Person: Abhishek Gaur/ Vinay Rane SEBI Registration No.: INM000011617	<b>KFIN Technologies Private Limited</b> (Formerly known as Karvy Fintech Private Limited) Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, 500 032 Telangana, India Tel: +91 40 6716 2222, Fax: +91 40 2343 1551 E-mail: li.fpo@kfintech.com Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com CONTACT Person: M. Murali Krishna SEBI Registration No.: INR000000221	<b>Ms. S. Shanmuga Priya</b> ITI Limited ITI Bhavan, Doornanagar, Bengaluru 560 016, Karnataka, India Tel: +91 80 2561 7486; Fax: +91 80 2561 7525 E-mail: cosecy_crp@itiitd.co.in Website: www.itiitd-india.com Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Issue or the respective SCBSs in case of any pre-Issue or post-Issue related problems, such as non-receipt of Allotment Advice, non-credit of Allotted Equity Shares in the respective beneficiary account, or non-receipt of refund orders and non receipt of funds by electronic mode.
<b>AVAILABILITY OF RHP:</b> Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 14 of the RHP before applying in the Issue. A copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLMs at www.bobcaps.in, www.karvyinvestmentsbanking.com and www.pnbsi.com and the Stock Exchanges at www.bseindia.com and www.nseindia.com. <b>AVAILABILITY OF BID CUM APPLICATION FORM:</b> Bid cum Application Form can be obtained from the Registered Office of the Company, ITI Limited: Tel: +91 80 2561 7486; Fax: +91 80 2561 4400; BRLMs: BOB Capital Markets Limited, Tel: +91 22 61389300, Fax: +91 22 6671 8535; Karvy Investor Services Limited, Tel: +91 40 23374714 and PNB Investment Services Limited, Tel: +91 22 2653 2687; Syndicate Member: Emkay Global Financial Services Limited, Tel: +91 22 6612 1268, Fax: +91 22 6612 1299 and Prabhudas Lilladher Private Limited, Tel: +91 22 6632 2222, Fax: +91 22 6632 2229 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCBSs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCBSs, the list of which is available on the websites of the Stock Exchanges and SEBI. <b>SUB-SYNDICATE MEMBERS:</b> Anand Rathi, Axis Capital Limited, Bonanza Portfolio Limited, Centrum Broking Limited, Edelweiss Securities Limited, Eureka Stock & Share Brokers Limited, HDFC Securities Limited, HEM Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, I				



ಗೃಹಪ್ರವೇಶ ಊಟ ಸೇವಿಸಿ 100ಕ್ಕೂ ಅಧಿಕ ಜನ ಅಸಸ್ತ

ಬೆಂಗಳೂರು: ಗೃಹಪ್ರವೇಶ ಸಮಾರಂಭದಲ್ಲಿ ನಡೆದಿತ್ತು. ಮಧ್ಯಾಹ್ನ ಊಟ ಮಾಡಿದ ಕೆಲವೇ ಗಂಟೆಗಳಲ್ಲಿ ಹಲವರಿಗೆ ಆನಾರೋಗ್ಯ ಉಂಟಾಗಿದೆ. ಸೋಮವಾರ 52 ಜನರು ಆಸ್ಪತ್ರೆಗೆ ದಾಖಲಾಗಿದ್ದು 48ಕ್ಕೂ ಹೆಚ್ಚು ಜನ ಬೆಂಗಳೂರು ಹೋಸುರಿನಲ್ಲಿ ಮೃತಪಟ್ಟಿದ್ದಾರೆ.



ಆಸ್ಪತ್ರೆಗೊಂಡವರಿಗೆ ಈಗಾಗಲೇ ಚಿಕಿತ್ಸೆ ನೀಡಲಾಗುತ್ತಿದೆ. 100 ಹೆಚ್ಚು ಜನರಲ್ಲಿ 35 ಜನರನ್ನು ಒಬ್ಬತನೇ ಎಲ್ಲರೂ ಚೇತರಿಸಿಕೊಂಡಿದ್ದಾರೆ. ಉಳಿದವರಿಗೆ ಚಿಕಿತ್ಸೆ ನೀಡಲಾಗುತ್ತಿದೆ ಎಂದು ವೈದ್ಯರು ಮಾಹಿತಿ ನೀಡಿದ್ದಾರೆ.

ಸಾಲ ಬಾಧೆಯಿಂದ ರೈತ ಸಾವು

ಅರಳುಗೂಡು: ಸಾಲಬಾಧೆ ತಾಳದೆ ರೈತ ಅತ್ಯಂತ ಮಾರಿಡಾದಿರುವ ಘಟನೆ ತುಲಾಸಿ ಬೀದಿ ಸಮೀಪ ಗ್ರಾಮದಲ್ಲಿ ಸೋಮವಾರ ನಡೆಯಿತು. ಗ್ರಾಮದ ರಾಜೇಗೌಡ (65) ಮೃತ ರೈತ. ಇವರಿಗೆ ಅರಳುಗೂಡು ಕೆನಡಾ ಬ್ಯಾಂಕಿನಲ್ಲಿ 30 ಸಾವಿರ ರೂ. ಬೆಳೆಸಾಲ, ತುಲಾಸಿ ಬ್ಯಾಂಕಿನಲ್ಲಿ 3.5 ಲಕ್ಷ ರೂ. ಸಾಲ ಇತ್ತು ಎನ್ನಲಾಗಿದೆ.



ಹಾಗೂ ಕೆನಡಾ 3 ಲಕ್ಷ ರೂ. ಸೇರಿದಂತೆ 9.5 ಲಕ್ಷ ರೂ. ಸಾಲ ಇತ್ತು ಎನ್ನಲಾಗಿದೆ. ಕಳೆದ ಬಾರಿ ಬೆಳೆದಿದ್ದ ಬೆಳೆಯು ಅತೀವ್ಯಕ್ತಿಯಿಂದ ಹಾನಿಗಾಗಿತ್ತು. ಇದೊಂದು ತೀವ್ರ ನೋಯು ಸೋಮವಾರ ಜಮೀನಿನ ಬಳಿ ನೇಣು ಬಿಗಿದುಕೊಂಡು ಅತ್ಯಂತ ದುಃಖದಿಂದ ಮೃತಪಟ್ಟು ಹೋಗಿರುವುದು ದುಃಖದ ಸುದ್ದಿಯಾಗಿದೆ.

ನಂಜನಗೂಡು: ವ್ಯಕ್ತಿಯೊಬ್ಬನ ಭೀಕರ ಹತ್ಯೆ

ರಿಯಲ್ ಎಸ್ಟೇಟ್ ವ್ಯವಹಾರ ತಂದ ದುರಂತ

ನಂಜನಗೂಡು: ನಗರದ ರಾಷ್ಟ್ರೀಯ ಹೆದ್ದಾರಿ ಮೈಸೂರು- ನಂಜನಗೂಡು ರಸ್ತೆಯಲ್ಲಿರುವ ಹೀರೋ ಬೈಕ್ ಶೋರೂಂ ಹಿಂಜರಿ ವ್ಯಕ್ತಿಯೊಬ್ಬನನ್ನು ಯಾರೋ ದುರ್ವ್ಯವಹಾರದಿಂದ ಬರ್ಬರವಾಗಿ ಹತ್ಯೆಗೈದು ಪರಾರಿಯಾಗಿರುವ ಘಟನೆ ಬೆಳಕಿಗೆ ಬಂದಿದೆ. ನಗರದ ಜಾಮಲಾಪುರದ ಹುಂಡಿಯ ನಿವಾಸಿ ಬಸವರಾಜು (60) ಎಂಬಾತನ ಮೃತಪಟ್ಟಿರುವ ದುರ್ವ್ಯವಹಾರ ಯುಗಾದಿಗಾಗಿ ಮೃತನಿಗೆ ಪತ್ನಿ, ಇಬ್ಬರು ಗಂಡು ಮಕ್ಕಳು, ಒಬ್ಬ ಪುತ್ರಿ, ಆಗಲಿದ್ದಾರೆ. ಘಟನೆ ವಿವರ: ರಿಯಲ್ ಎಸ್ಟೇಟ್ ಮತ್ತು ಇನ್ನಿತರ ವ್ಯವಹಾರ ನಡೆಸುತ್ತಿರುವ ಈತ ಭಾನುವಾರ ರಾತ್ರಿ 9.30 ವರೆಗೆ ಇಲ್ಲೇ ಹೋಗಿ ಬರುತ್ತೇನೆಂದು ಮನೆಯಿಂದ ಹೊರಟನು ಮನಗೆ ಹಿಂತಿರುಗದೇ ಹೋಗಿರಲಿಲ್ಲ. ಬೆಳಿಗ್ಗೆ ಸುದ್ದಿ ಹರಡಿ ಗ್ರಾಮದವರು ಸ್ಥಳಕ್ಕೆ ಬಂದಾಗ ಶೋರೂಂ ಹಿಂಜರಿಗೆ ಬೆಕ್ಕಲೆಯಲ್ಲಿ ರಕ್ತದ ಮಡುವಿನಲ್ಲಿ ಬಿದ್ದಿದ್ದು ಸುದ್ದಿ ತಿಳಿದ ಪೊಲೀಸರು ಸ್ಥಳಕ್ಕೆ ಭೇಟಿ ನೀಡಿ ಪರಿಶೀಲಿಸಿದಾಗ ಯಾರೋ ದುರ್ವ್ಯವಹಾರದಿಂದ ತಲೆಗೆ ಬಲವಾಗಿ ಹೊಡೆದು ಕೊಲೆ ಮಾಡಿ ಪರಾರಿಯಾಗಿದ್ದಾರೆಂದು ಶಂಕಿಸಿದ್ದಾರೆ. ಸ್ಥಳಕ್ಕೆ ಡಿ.ವೈ.ಎಸ್. ಪ್ರಭಾಕರ್ ರಾವ್ ತಿಂಥಿಯವರು ಮಾರ್ಗದರ್ಶನದಲ್ಲಿ ಸರ್ಕಲ್ ಇನ್‌ಚೇಜರ್ ರಾಜೇಶ್‌ವರ್ ಈ ಹೊಲೆ ಮೊದಲನೆಯವರು ದಾಖಲಿಸಿಕೊಂಡು ತನಿಖೆ ಯನ್ನು ತೀವ್ರಗೊಳಿಸಿದ್ದಾರೆ. ಬಸವರಾಜನ ಮೃತದೇಹ ವಸ್ತು ಶವ ಪರೀಕ್ಷೆಗಾಗಿ ಮೈಸೂರಿನ ಕೆ.ಆರ್.ಆಸ್ಪತ್ರೆಯ ಶವಾಗಾರಕ್ಕೆ ರವಾನಿಸಲಾಗಿದೆ.

ಕಲ್ಪತರು ಪಡೆ ಕಾರ್ಯಾರಂಭ



ತುಮಕೂರು: ಮಹಿಳೆಯರ ಮತ್ತು ವಿದ್ಯಾರ್ಥಿಗಳ ನಿಯಂತ್ರಣಕ್ಕಾಗಿ ಜಿಲ್ಲಾ ಪೊಲೀಸ್ ಇಲಾಖೆ ನೂತನ ಕಲ್ಪತರು ಪಡೆಯನ್ನು ಹುಟ್ಟುಹಾಕಿದ್ದು ಪಡೆ ಸೋಮವಾರದಿಂದ ಕಾರ್ಯಾರಂಭ ಮಾಡಿದೆ. ಕಲ್ಪತರು ಪಡೆಯ ಕಾರ್ಯವೈಖರಿಯ ಬಗ್ಗೆ ತುಮಕೂರು ಪಡೆಯ ಪೊಲೀಸರು ನಗರದ ವಿದ್ಯಾರ್ಥಿನಿಯರು ಹಾಗೂ ಮಹಿಳೆಯರ ಪರೀಕ್ಷಿಸಿದರು. ಜಿಲ್ಲಾ ಸಶಸ್ತ್ರಪಡೆಯ ಕ್ರೀಡಾಂಗಣದಲ್ಲಿ ಕಲ್ಪತರು ಪಡೆಯ ಮಹಿಳಾ ಪೊಲೀಸರು ತಮ್ಮ ಕಾರ್ಯಾಚರಣೆಗಳನ್ನು ಶಕ್ತಿ ಸಾಮರ್ಥ್ಯಗಳನ್ನು ವಿದ್ಯಾರ್ಥಿನಿಯರ ಮುಂದೆ ಪ್ರದರ್ಶಿಸಿದರು. ನಂತರ ಸಭಾಂಗಣದಲ್ಲಿ ವಿದ್ಯಾರ್ಥಿಗಳಿಗೆ ತಮ್ಮ ಮೇಲೆ ಯಾರೇ ಆಗಲಿ ದಾಳಿ ಮಾಡಿದಾಗ, ತೊಂದರೆ ಕೊಟ್ಟಾಗ, ಕೇಟಲಿ ಮಾಡಿದಾಗ ಸ್ವಯಂ ರಕ್ಷಣೆ ಹೇಗೆ ಮಾಡಿಕೊಳ್ಳಬೇಕೆಂದು ಎಂಬ ಬಗ್ಗೆ ಪ್ರಾತ್ಯಕ್ಷಿಕೆಯ ಮೂಲಕ ತೋರಿಸಿದರು. ಮುಂದಿನ ದಿನಗಳಲ್ಲಿ ನಗರದಲ್ಲಿನ ಮಹಿಳಾ ಕಾಲೇಜುಗಳು, ಶಾಲೆಗಳ ಬಳಿಯಲ್ಲಿ ಕಲ್ಪತರು ಪಡೆಯ ಪೊಲೀಸರು ಸದಾ ಸಂಚಾರ ಮಾಡುತ್ತಿದ್ದು ವಿದ್ಯಾರ್ಥಿನಿಯರಿಗೆ ತೊಂದರೆ ಕೊಡುವವರ ವಿರುದ್ಧ ಈ ತಂಡದ ಪೊಲೀಸರು ಕ್ರಮಕೈಗೊಳ್ಳುವರು.

ಅಕ್ರಮ ನಾಡ ಬಂದೂಕು ತಯಾರಿ: 6 ಮಂದಿ ಸೆರೆ

ಮಾಗಡಿ: ಅಕ್ರಮವಾಗಿ ನಾಡ ಬಂದೂಕು ತಯಾರಿ ಮಾಡುತ್ತಿದ್ದ 6 ಮಂದಿ ಅರೋಪಿಗಳನ್ನು ಬಂಧಿಸಿ 6 ನಾಡಬಂದೂಕನ್ನು ಪೊಲೀಸರು ಪತ್ತೆಹಚ್ಚಿಕೊಂಡು ರವ ಘಟನೆ ತುಲಾಸಿ ನಗರ ಮುಂಗಡದಲ್ಲಿ ನಡೆಯಿತು. ತಾ.ಲ.ಕೆ.ನ. ಗವಿನಾಪುರ ಗ್ರಾಮದ ಕಾರ್ಪೆಂಟರ್ ಪುಟ್ಟರಾಜು ಎಂಬುವವರ ಮನೆಯಲ್ಲಿ ಅಕ್ರಮವಾಗಿ ನಾಡಬಂದೂಕು ಇಟ್ಟುಕೊಂಡಿರುವ ಬಗ್ಗೆ ವಿಚಾರ ಮೂಡಿತು ತಿಳಿದು ಪೊಲೀಸರು ದಿಲ್ಲಿಗೆ ಭೇಟಿ ನೀಡಿ ಪರಿಶೀಲಿಸಿ ದಾಳಿ ಪುಟ್ಟರಾಜು ಮನೆಯಲ್ಲಿ ಬಂದು ಎಸೆಬಿಎಂಎಲ್ ನಾಡ ಬಂದೂಕನ್ನು ಪಡೆವಾಗ ಇಲ್ಲದ ಅಕ್ರಮವಾಗಿಟ್ಟುಕೊಂಡಿದ್ದು ದುಬಾ ಜಿಲ್ಲಾ ಬಳಿ ಪರಿಶೀಲಿಸಿದ್ದಾಗ ತಿಳಿದು ವೇಳೆ ದ್ವಿವಾಚಕ, ಪುಟ್ಟರಾಜುನನ್ನು ಬಂಧಿಸಿ ವಿಚಾರಣೆ ಮಾಡಿದಾಗ ತಾನು ಎಸೆಬಿಎಂಎಲ್ ನಾಡ ಬಂದೂಕುಗಳನ್ನು ತಯಾರಿ ಮಾಡಿ ಮಾರಾಟ ಮಾಡುವುದು, ರಫೆಲೆ ಮಾಡುವುದಾಗಿ ಪೊಲೀಸರಿಗೆ ತಿಳಿಸಿದ್ದಾರೆ. ಈ ವೇಳೆ ಬಂದೂಕು ತಯಾರಿ ಮಾಡುತ್ತಿದ್ದ ಸಾಮಗ್ರಿಗಳನ್ನು ನಾಡ ಬಂದೂಕನ್ನು ಪತ್ತೆಹಚ್ಚಿಕೊಂಡು, ದ್ವಿವಾಚಕದಿಂದ ಬಂದೂಕು ಗಳನ್ನು ಪರಿಶೀಲಿಸಿ ಸೂಕ್ಷ್ಮಣ್ಣ ಹಳ್ಳಿ ಮುನಿಯ(26), ದ್ವಿವಾಚಕ ಹಳ್ಳಿ ಮುನಿಯ(59), ಕೆಂಪೇಗೌಡನ ಹಳ್ಳಿ ಪುಟ್ಟಯ್ಯ (30), ಅರ್ಕಾವತಿ ನಗರದ ಮುನಿ ರಾಜು(31), ಇವರುಗಳಿಂದ ತಲಾ ಬಂದು ಎಸೆ ಬಿಎಂಎಲ್ ನಾಡ ಬಂದೂಕುಗಳನ್ನು ಪತ್ತೆಹಚ್ಚಿಕೊಂಡು ಈ ಆರು ಮಂದಿ ಅರೋಪಿಗಳನ್ನು ಮಾಗಡಿ ಪೊಲೀಸರು ಬಂಧಿಸಿ ಇನ್ನೂ ಕೆಲವು ಅರೋಪಿಗಳನ್ನು ಬಂಧಿಸಬೇಕಾಗಿದೆ ಎಂದು ತಿಳಿಸಿದ್ದಾರೆ.

ಅಪಾಯದಿಂದ 15 ಮಕ್ಕಳು ಪಾರು

ಮಂಡ್ಯ: ಶಿಥಿಲಾವಸ್ಥೆಯಲ್ಲಿರ್ದ ಅಂಗನವಾಡಿ ಕಟ್ಟಡದ ಮೇಲ್ಭಾಗದ ಕುಳು ಬದ್ಧು ಒಳಗಿದ್ದ 15 ಮಕ್ಕಳು ಅದ್ವೈಪ್ರವಾಹ ಪ್ರಾಣಾಪಾಯದಿಂದ ಪಾರಾಗಿರುವ ಘಟನೆ ಮಂಡ್ಯದ ತಾಂಡಾಳು ರುದ್ರಾಕ್ಷಿಪುರದಲ್ಲಿ ಮಂಗಳವಾರ ಬೆಳಿಗ್ಗೆ ಜರುಗಿದೆ. ಗ್ರಾ.ಪಂ ಸದಸ್ಯ ಬಸವರಾಜು ಹಾಗೂ ಗ್ರಾಮಸ್ಥರು ಶಿಥಿಲ ಗೊಂಡಿದ್ದ ಅಂಗನವಾಡಿ ಕಟ್ಟಡದಲ್ಲಿ ಕುಳಿಬಿದ್ದ ಮಕ್ಕಳನ್ನು ಹೊರತುಂದ ಅಪಾಯದಿಂದ ಪಾರು ಮಾಡಿದ್ದಾರೆ. ಸೋಮವಾರ ಗ್ರಾ.ಪಂ ವ್ಯಾಪ್ತಿಗೆ ಸೇರಿದ ರುದ್ರಾಕ್ಷಿ ಪುರ ಅಂಗನವಾಡಿ ಕಟ್ಟಡ ಹಲವಾರು ತಿಂಗಳಿಂದ ಶಿಥಿಲ ಗೊಂಡಿತ್ತು. ಕಟ್ಟಡದ ಮೇಲ್ಭಾಗದ ಕಲ್ಲು ತೀವ್ರವಾಗಿ ಬೆಂಬಲವಾಗಿ ಇರಲಾಗಿದ್ದ ಮುಂದೆ ತೋಲೆಗಳು ಗದ್ದಲು ಹಿಡಿದು ಕುಳು ಬೀಳುವ ಪರಿಸ್ಥಿತಿತ್ತು. ಈ ಬಗ್ಗೆ ಜನ ಸದ್ಯೆಬೋಲಿಯಲ್ಲಿ ಗ್ರಾ.ಪಂ ಸದಸ್ಯ ಬಸವರಾಜು ಹಾಗೂ ಶಿಶುಅಭಿವೃದ್ಧಿ ಅಧಿಕಾರಿ ಚೇತನಾಕುಮಾರ್ ಅವರಿಗೆ ದೂರು ನೀಡಿದ್ದು ಕಟ್ಟಡ ದುರಸ್ತಿ ಕ್ರಮ ವಹಿಸಬೇಕೆಂದು ಒತ್ತಾಯಿಸಿದರು. ಅಧಿಕಾರಿಗಳ ಬೆಂಬಲದೊಂದಿಗೆ ಅಂಗನವಾಡಿ ಕಟ್ಟಡದ ದುರಸ್ತಿ ಕ್ರಮ ಕೈಗೊಂಡಿರಲಿಲ್ಲ. ಮಂಗಳವಾರ ಬೆಳಿಗ್ಗೆ 10 ಗಂಟೆಗೆ ಮಕ್ಕಳು ಅಂಗನವಾಡಿ ಕಟ್ಟಡದೊಳಗೆ ಮಕ್ಕಳು ಕುಳಿಬಿದ್ದ ಸಂದರ್ಭದಲ್ಲಿ ಮೇಲ್ಭಾಗದ ಕಲ್ಲು ತೀವ್ರವಾಗಿ ಕುಳು ಬಿದ್ದು ಅನಾಹುತ ಸಂಭವಿಸಿತು. ಘಟನೆ ಹಿನ್ನೆಲೆಯಲ್ಲಿ ಅಂತಿಮಗೊಂಡಿದ್ದ ಅಂಗನವಾಡಿ ಮಕ್ಕಳ ರಣ ನಿಡಿ ಮನೆಗೆ ಕಳುಹಿಸಲಾಯಿತು. ಸಿಡಿಪಿ ಹಿಡಿತುಕೊಂಡು ಸ್ಥಳಕ್ಕೆ ಭೇಟಿ ನೀಡಿ ಪರಿಶೀಲನೆ ನಡೆಸಿದರು. ಕಟ್ಟಡ ದುರಸ್ತಿಗೊಳಿಸಿ ವರದಿ ಮೀಸಲಿ ಸ್ಥಳದಲ್ಲಿ ಅಂಗನವಾಡಿ ಶಾಲೆ ನಡೆಸುವಂತೆ ನೋಡಲು ಸೂಚನೆ ನೀಡಿದ್ದಾರೆ.

ITI LIMITED
This is a public announcement for information purposes only and is not a prospectus announcement. Not for publication or distribution, directly or indirectly outside India.
Our Company was originally incorporated as Indian Telephone Industries Private Limited on January 25, 1950 at Bengaluru, Karnataka, India as a private limited company under the Mysore Companies Act, XVIII of 1938. Subsequently, the name of our Company was changed to Indian Telephone Industries Limited pursuant to a notification no. G.S.R 1234 dated December 30, 1958 issued by the Ministry of Commerce and Industry. Our Company became a deemed public limited company under Section 43A(1A) of the Companies Act, 1956 with effect from July 1, 1975. Thereafter, the name of our Company was changed from Indian Telephone Industries Limited to its present name, ITI Limited, and a fresh certificate consequent upon change of name dated January 24, 1994 was issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). For further details relating to incorporation, corporate structure, change in registered office of our Company, please refer to the chapter "History and Certain Corporate Matters" beginning on page 144 of the Red Herring Prospectus ("RHP").
Registered and Corporate Office: ITI Bhavan, Doornavinagar, Bengaluru 560 016, Karnataka, India. Tel: +91 80 2561 7486; Fax: +91 80 2561 4400. Company Secretary and Compliance Officer: S. Shanmuga Priya, Company Secretary and Compliance Officer; Tel: +91 80 2561 7486; Fax: +91 80 2561 7525; E-mail: cosecy\_crp@itiltd.co.in; Website: www.itiltd-india.com; Corporate Identity Number: L32202KA1950G000640
PROMOTER OF OUR COMPANY: THE PRESIDENT OF INDIA, ACTING THROUGH THE DEPARTMENT OF TELECOMMUNICATIONS ("DOT"), MINISTRY OF COMMUNICATIONS, GOVERNMENT OF INDIA
FURTHER PUBLIC OFFERING OF UPTO [1] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ITI LIMITED (OUR "COMPANY" OR THE "ISSUER") AGGREGATING UPTO [1] MILLION (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF UPTO 180,000,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹ [ ] PER EQUITY SHARE (THE "ISSUE PRICE"), (THE "NET ISSUE") AND AN ADDITIONAL ISSUE OF UPTO 1,800,000 EQUITY SHARES CONSTITUTING 1% OF THE NET ISSUE WHICH SHALL BE RESERVED FOR ALLOCATION AND ALLOTMENT ON A PROPORTIONATE BASIS TO ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION") FOR CASH AT A PRICE OF ₹ [ ] PER EQUITY SHARE (THE "EMPLOYEE PRICE"). THE ISSUE SHALL CONSTITUTE [ ]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, AND THE NET ISSUE SHALL CONSTITUTE [ ]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.
QIB Portion: Not less than 75% of the Net Issue
Retail Portion: Not more than 10% of the Net Issue
Non-Institutional Portion: Not more than 15% of the Net Issue
Employee Reservation Portion: 1% of the Net Issue
Price Band: ₹ 71 to ₹ 77 per Equity Share of face value of ₹ 10 each.
The Floor Price is 7.1 times the face value of the Equity Shares and the Cap Price is 7.7 times the face value of the Equity Shares.
Bids can be made for a minimum of 150 Equity Shares and in multiples of 150 Equity Shares thereafter.
Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
Mandatory in public issues. No cheque will be accepted.
UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")\*\*. Applicants to ensure PAN is updated in Bank Account being Blocked by ASBA Bank.
Risks to Investors:
The three Book Running Lead Managers associated with the Issue have handled two public issues in the past three years out of which one closed below the issue price on listing date.
The Issue Price at the upper end of the Price Band is at ₹ 77 per Equity Share.
The Price/Earnings ratio based on diluted basic and EPS for fiscal 2019 is not measurable as there are no listed companies in India that are engaged in a similar portfolio as that of the Company.
Weighted Average Return on Net Worth not calculated as net worth of the Company is negative for last three financial years.
BI D / ISSUE PROGRAMME
BI D / ISSUE OPEN
BI D / ISSUE NOW CLOSES ON FRIDAY, JANUARY 31, 2020
LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 35,000,000,000 divided into 2,800,000,000 Equity Shares of ₹ 10 each and 70,000,000 Redeemable Cumulative Preference of ₹ 100 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 8,970,000,000 divided into 897,000,000 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" on page 73 of the RHP.
NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Governor General of India by V K R Menon, A. F. Bennett, V K R Menon and R Narayanaswami and were allotted 10,000, 6667, 100 and 100 equity shares respectively. For details of the share capital history and capital structure of the Company see "Capital Structure" beginning on page 73 of the RHP.
LISTING: The Equity Shares are listed on BSE and NSE. Our Company has received an 'in-principle' approval from the BSE and the NSE for the listing of the Equity Shares pursuant to their letters dated October 19, 2018 and December 11, 2018, respectively. For the purposes of this Issue, BSE shall be the Designated Stock Exchange. A copy of this Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents which shall be available for inspection from the date of filing of this Red Herring Prospectus with the RoC, until the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 422 of the RHP.
DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Issue Document. The investors are advised to refer to page 323 of the RHP for the full text of the Disclaimer Clause of SEBI.
DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investor is advised to refer to the page 328 of the Red Herring Prospectus for the full text of the Disclaimer Clause of the BSE Limited.
DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 328 of the RHP for the full text of the Disclaimer Clause of NSE.
GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue, including the risks involved. The Equity Shares offered in this Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 14 of the RHP.
BOOK RUNNING LEAD MANAGERS: BOBCAPS, KARVY INVESTMENT BANKING, PNB INVESTMENT SERVICES LTD, KFINTECH
REGISTRAR TO THE ISSUE: KFINTECH
COMPANY SECRETARY AND COMPLIANCE OFFICER: Ms. S. Shanmuga Priya, ITI Limited, ITI Bhavan, Doornavinagar, Bengaluru 560 016, Karnataka, India. Tel: +91 80 2561 7486; Fax: +91 80 2561 7525; E-mail: cosecy\_crp@itiltd.co.in; Website: www.itiltd-india.com
INVESTORS CAN CONTACT THE COMPANY SECRETARY AND COMPLIANCE OFFICER, THE BRLMS OR THE REGISTRAR TO THE ISSUE OR THE RESPECTIVE SCSEBS IN CASE OF ANY PRE-ISSUE OR POST-ISSUE RELATED PROBLEMS, SUCH AS NON-RECEIPT OF ALLOTMENT ADVICE, NON-RECEIPT OF ALLOTTED EQUITY SHARES IN THE RESPECTIVE BENEFICIARY ACCOUNT, OR NON-RECEIPT OF REFUND ORDERS AND NON-RECEIPT OF FUNDS BY ELECTRONIC MODE.
AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 14 of the RHP before applying in the Issue. A copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLMs at www.bobcaps.in, www.karvyinvestmentbanking.com and www.pnbl.com and the Stock Exchanges at www.bseindia.com and www.nseindia.com.
AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, ITI Limited: Tel: +91 80 2561 7486; Fax: +91 80 2561 4400; BRLMs: BOB Capital Markets Limited, Tel: +91 22 6618 3839; Karvy Investor Services Limited, Tel: +91 22 2653 2745; Fax: +91 22 2653 2687; Syndicate Member: Emkay Global Financial Services Limited, Tel: +91 22 6612 1268, Fax: +91 22 6612 1299 and Prabhudas Lilladher Private Limited, Tel: +91 22 6632 2222, Fax: +91 22 6632 2229 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSEBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSEBs, the list of which is available on the websites of the Stock Exchanges and SEBI.
SUB-SYNDICATE MEMBERS: Anand Rathi, Axis Capital Limited, Bonanza Portfolio Limited, Centrum Broking Limited, Edelweiss Securities Limited, Eureka Stock & Share Brokers Limited, HDFC Securities Limited, HEM Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, IIFL Securities Limited, JM Financial Services Limited, Keynote Capital Limited, Kotak Securities Limited, LKP Securities Limited, Mottal Oswal Financial Services Limited, Prabhudas Lilladher Private Limited, Pravin Ratilal Share & Stock Brokers Limited, RR Equally Brokers Private Limited, SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, TradeBulls Securities Private Limited, YES Securities (India) Limited, Zerodha Capital Private Limited.
BANKERS TO THE ISSUE: ICICI Bank Limited.
PUBLIC ISSUE ACCOUNT BANK/FUND BANK/ SPONSOR BANK: ICICI Bank Limited.
UPI: Retail Individual Bidders can also Bid through UPI mechanism.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.
Place: Bengaluru
Date: January 28, 2020
For ITI Limited
On behalf of the Board of Directors
Sd/-
Company Secretary & Compliance Officer
ITI Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make a further public offer of its equity shares ("Equity Shares") and has filed a red herring prospectus ("RHP") with the Securities and Exchange Board of India and the Registrar of Companies, Karnataka situated at Bengaluru. The RHP is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the book running lead managers, BOB Capital Markets Limited, Karvy Investor Services Limited and PNB Investment Services Limited at www.bobcaps.in, www.karvyinvestmentbanking.com and www.pnbl.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 14 of the RHP.
This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.
CONCEPT